36.9% GREENVILLE OUTPACES U.S. PER CAPITA PERSONAL INCOME...

44.9% ... AND GROSS DOMESTIC PRODUCT GROWTH 2010-2018
ACCELERATE

FOUR MAJOR STRATEGIES FOR GROWTH

1. Growing New Company Headquarters
2. Positioning Our Workforce for 21st Century Opportunities
3. Increasing the Number and Performance of Minority-Owned Businesses
4. Leading Transformative Projects

MINORITY BUSINESS ACCELERATOR SUCCESSES

<table>
<thead>
<tr>
<th>CONTRACT AWARD &amp; REVENUE INCREASES</th>
<th>JOB CREATION</th>
<th>FULL-TIME POSITIONS CREATED</th>
<th>250 NEW FTEs SINCE INCEPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>$600,000</td>
<td>36</td>
<td></td>
<td>$23 MIL NEW REVENUE SINCE INCEPTION</td>
</tr>
</tbody>
</table>

LAUNCHGVL’S RECORD YEAR

<table>
<thead>
<tr>
<th>STUDENTS APPLIED</th>
<th>INTERVIEWS HELD</th>
<th>COMPANIES PARTICIPATED</th>
<th>INCREASE IN PROGRAM PARTICIPATION OVER 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>400+</td>
<td>200+</td>
<td>33</td>
<td>10%</td>
</tr>
</tbody>
</table>

NEXT IMPACT UPDATE

<table>
<thead>
<tr>
<th>COMPANIES SUPPORTED</th>
<th>NEW JOBS CREATED</th>
<th>CAPITAL RAISED</th>
<th>AVERAGE SALARY</th>
</tr>
</thead>
<tbody>
<tr>
<td>110</td>
<td>204</td>
<td>$50M+</td>
<td>$72K*</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>*1.5X THE GREENVILLE COUNTY AVERAGE</td>
</tr>
</tbody>
</table>
PORTFOLIO OVERVIEW
INVESTMENT & SHAREHOLDERS ’16–’19

BUILDING A BETTER GREENVILLE

2009
• NEXT Innovation Center Opens.

2010
• Accelerate officially launches.
• NEXT hires full time staff.
• Southwest Airlines recruited to GSP.
• Clemson MBA moves downtown Greenville.

2011
• NEXT Ecosystem Summit held.

2012
• USC School of Medicine Greenville matriculates its first class.

2014
• Clemson graduate programs relocate to ONE building.
• Market Street updates economic development strategy.
• NEXT receives grant to hire CEO & Operations Manager.
• VC weekend held.

2015
• NEXT High School opens.
• MBA adds coaching component.
• NEXT on Main opens.
• MIT Venture Mentor service launched.

2016
• NEXT Manufacturing Center opens.
• Accelerate Greenville Community engagement event.
• Streetwise MBA curriculum added.
• Accelerate Portfolio Manager hired.
• Inaugural Venture Pitch held.

2017
• Inaugural D&I Summit held.
• Director of Talent & Workforce Solutions hired.
• MBA adds professional resource partners.

2018
• Workforce Data Collaborative established.
• Expanded expungement legislation passed.
• Venture Pitch becomes largest gathering of investors in SC.

2019
• BIP Capital opens venture office in Greenville.
• NEXT names new interim CEO.
• New MBA instructor named.
• Bank of America grant funds LaunchGVL interns.

2019 FUNDING ALLOCATION

- NEXT, LLC 52%
- ACCELERATE SUPPORT 15%
- TRANSFORMATIONAL PROJECTS 9%
- TALENT & WORKFORCE 13%
- MINORITY BUSINESS ACCELERATOR 11%

Funding allocation for the years 2016 to 2019 is shown with specific amounts for each category.
SHAREHOLDERS

**TRUSTEE ($50,000+)**

<table>
<thead>
<tr>
<th>Acumen IT</th>
<th>South Carolina</th>
<th>CLEMSON UNIVERSITY</th>
<th>FLUOR®</th>
<th>PRISMA HEALTH®</th>
</tr>
</thead>
</table>

**COMMUNITY CHAMPION ($30,000-$49,000)**

<table>
<thead>
<tr>
<th>GE Power &amp; Water</th>
<th>Hubbell Lighting*</th>
<th>Summit Media</th>
<th>TD Bank</th>
<th>The Greenville News</th>
</tr>
</thead>
</table>

**COMMUNITY INVESTOR**

($20,000-$29,000)
- BB&T*
- BMW
- Bon Secours
- Duke Energy
- Greenville Business Magazine
- Hollingsworth Funds
- Hughes Development
- Ogletree Deakins
- Wells Fargo

**COMMUNITY LEADER**

($10,000-$19,999)
- Craig Brown*
- Elliott Davis*
- Furman University
- Greenville Technical College*
- GSA Business
- Michelin
- SunTrust Bank
- Trehel Corporation*
- USC Upstate
- Waldrop, Inc.

**COMMUNITY BUILDER**

($5,000-$9,999)
- AT&T
- Berkshire Hathaway
- Blue Ridge Electric
- Canal Insurance
- Coldwell Banker Caine
- CountyBank
- Dority & Manning*

**BUSINESS CHAMPION**

($3,000-$4,999)
- Ernst & Young
- Pamela & David Evette
- First Citizens Bank
- FNB Corporation
- GSP International Airport*
- Hyatt
- International Vitamin Corporation
- Laurens Electric
- MAU Workforce Solutions
- McMillan Pazdan Smith
- Merit Technologies
- Nexsen Pruet
- Peace Center
- Pelham Medical Center
- Quality Business Solutions
- Southern First Bank
- Sunbelt Rentals*
- Synovus
- Verizon Wireless
- Windsor Aughty*
- Womble Bond Dickinson
- Wyche, PA*

**INITIATORS**

($Up to $2,999)
- Carolina Alliance Bank*
- Complete PR
- Cowart Awards
- Craig Gaulden Daivs*
- DP3 Architects*
- Find Great People*
- Furman Company*
- Godshall Staffing*
- Greenville Convention Center
- Greenville County Schools
- JCC General Contractors
- Law Office of Steven Buckingham*
- Maddrey & Associates*
- Margin Holdings*
- Metropolitan Arts Council
- NAI Earle Furman
- Netaflytics
- Pacific Getaway
- Smith Dray Line
- SC Technology & Aviation Center*
- Span-America
- T&S Brass
- Total Maintenance Services
- United Way*
- US&S
- Warehouse Services
- White Holdings
- Young Office

*Thank you to our Investors who have made multi-year commitments in our Accelerate initiative!